



Secretary of State
Articles of Incorporation of a
Nonprofit Public Benefit Corporation

ARTS-PB-501(c)(3)

IMPORTANT — [Read Instructions](#) before completing this form.

Filing Fee - \$30.00

Copy Fees - First page \$1.00; each attachment page \$0.50;
 Certification Fee - \$5.00

Note: A separate California Franchise Tax Board application is required to obtain tax exempt status. For more information, go to ftb.ca.gov.

This Space For Office Use Only

1. Corporate Name (Go to www.sos.ca.gov/business/be/name-reservations for general corporate name requirements and restrictions.)

The name of the corporation is MONARCH BEACH SUNRISE ROTARY FOUNDATION

2. Business Addresses (Enter the **complete** business addresses. Item 2a cannot be a P.O.Box or "in care of" an individual or entity.)

a. Initial Street Address of Corporation - Do not enter a P.O. Box 33635 Sundown Court	City (no abbreviations) Dana Point	State CA	Zip Code 92629
b. Initial Mailing Address of Corporation, if different than item 2a	City (no abbreviations)	State	Zip Code

3. Service of Process (Must provide either Individual **OR** Corporation.)

INDIVIDUAL – Complete Items 3a and 3b only. Must include agent's full name and California street address.

a. California Agent's First Name (if agent is not a corporation) Ludwig	Middle Name J.	Last Name Cibelli	Suffix
b. Street Address (if agent is not a corporation) - Do not enter a P.O. Box 33635 Sundown Court	City (no abbreviations) Dana Point	State CA	Zip Code 92629

CORPORATION – Complete Item 3c. Only include the name of the registered agent Corporation.

c. California Registered Corporate Agent's Name (if agent is a corporation) – Do not complete Item 3a or 3b

4. Purpose Statement **Item 4a:** One or both boxes **must** be checked.
Item 4b: If "public" purposes is checked in Item 4a, or if you intend to apply for tax-exempt status in California, you **must** enter the specific purpose in Item 4b.)

a. This corporation is a nonprofit public benefit corporation and is not organized for the private gain of any person. It is organized under the Nonprofit Public Benefit Corporation Law for: public purposes. charitable purposes.

b. The specific purpose of this corporation is to raise funds and conduct activities for charitable purposes.

5. Additional Statements ([See Instructions and Filing Tips.](#))


- a. This corporation is organized and operated exclusively for the purposes set forth in **Article 4** hereof within the meaning of Internal Revenue Code section 501(c)(3).
- b. No substantial part of the activities of this corporation shall consist of carrying on propaganda, or otherwise attempting to influence legislation, and this corporation shall not participate or intervene in any political campaign (including the publishing or distribution of statements) on behalf of any candidate for public office.
- c. The property of this corporation is irrevocably dedicated to the purposes in **Article 4** hereof and no part of the net income or assets of this corporation shall ever inure to the benefit of any director, officer or member thereof or to the benefit of any private person.
- d. Upon the dissolution or winding up of this corporation, its assets remaining after payment, or provision for payment, of all debts and liabilities of this corporation shall be distributed to a nonprofit fund, foundation or corporation which is organized and operated exclusively for **charitable, educational and/or religious** purposes and which has established its tax-exempt status under Internal Revenue Code section 501(c)(3).

6. Read and Sign Below (This form must be signed by each incorporator. [See Instructions.](#) Do not include a title.)

Ludwig J. Cibelli
 Signature

Ludwig J. Cibelli
 Type or Print Name

Important: Do not reply to this message. Replies will be routed to an unmonitored email box.



Secretary of State
Articles of Incorporation of a Nonprofit Public Benefit Corporation

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FILED

Secretary of State
State of California

4862225

Filing Number

03/18/2023

Filing Date

THIS SPACE FOR OFFICE USE ONLY

1. Corporate Name (See www.sos.ca.gov/California-Incorporation-requirements for general corporate name requirements and restrictions.)

The name of the corporation is: MONARCH BEACH SUNRISE ROTARY FOUNDATION

2. Business Addresses (Enter the complete business addresses. Item 2a cannot be a P.O. Box or "in care of" an individual or entity.)

a. Mailed Street Address of Corporation — Do not enter a P.O. Box. 33635 Sundown Court	City (no abbreviations) Dana Point	State CA	Zip Code 92629
b. Initial Mailing Address of Corporation , if different than Item 2a	City (no abbreviations)	State	Zip Code

3. Service of Process (Enter provide either the Mailed OR Corporation)

INDIVIDUAL — Complete Items 3a and 3b only. Must include agent's full name and California street address.

a. California Agent's Full Name (if agent is not incorporation) Ludwig	Middle Name J.	Last Name Cibelli	Title
b. Street Address of Agent (not a corporation) — Do not enter a P.O. Box. 33635 Sundown Court	City (no abbreviations) Dana Point	State CA	Zip Code 92629

CORPORATION — Complete Item 3c. Only include the name of the registered agent Corporation.

c. California Registered Corporate Agent's Name (if agent is a corporation) — Do not complete Item 3a or 3b.

4. Purpose Statement (Item 4a: One or both boxes must be checked. Item 4b: If "public" purposes is checked in Item 4a, or if you intend to apply for tax-exempt status in California, you must enter the specific purposes in Item 4b.)

a. This corporation is a nonprofit public benefit corporation and is not organized for the private gain of any persons. It is organized under the Nonprofit Public Benefit Corporation Law for: public purposes charitable purposes.

b. The specific purpose of this corporation is to: raise funds and conduct activities for charitable purposes

5. Additional Statements (See Instructions and Filing Tips.)

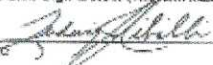
a. This corporation is organized and operated exclusively for the purposes set forth in Article 4 hereof within the meaning of Internal Revenue Code section 601(c)(3).

b. No substantial part of the activities of this corporation shall consist of carrying on propaganda, or otherwise attempting to influence legislation, and this corporation shall not participate or intervene in any political campaign (including the publishing or distribution of statements) on behalf of any candidate for public office.

c. The property of this corporation is irrevocably dedicated to the purposes in Article 4 hereof and no part of the net income or assets of this corporation shall ever inure to the benefit of any director, officer or member thereof or to the benefit of any private person.

d. Upon the dissolution or winding up of this corporation, its assets remaining after payment, or provision for payment, of all debts and liabilities of this corporation shall be distributed to a nonprofit fund, foundation or corporation which is organized and operated exclusively for charitable, educational and/or religious purposes and which has established its tax-exempt status under Internal Revenue Code section 501(c)(3).

6. Read and Sign Below (This form must be signed by each incorporator. See Instructions. Do not include a title.)

Signature 	Ludwig J. Cibelli Type or Print Name
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ARTS-PB-501(c)(3) (REV. 11/2020) 2020 California Secretary of State
SOS.gov.ca.gov



EIN Assistant

Your Progress: 1. Identify 2. Authenticate 3. Addressess 4. Details 5. EIN Confirmation

Summary of your information

Please review the information you are about to submit. If any of the information below is incorrect, you will need to [start a new application](#).

Click the "Submit" button at the bottom of the page to receive your EIN.

Organization Type: Non-Profit/Tax-Exempt Organization

Non-Profit/Tax-Exempt Organization Information

Legal name: MONARCH BEACH SUNRISE ROTARY FOUNDATION
County: ORANGE
State/Territory: CA
Start date: APRIL 2022

Addresses

Physical Location: 33635 SUNDOWN CT
DANA POINT CA 92629
Phone Number: 951-318-0354

Responsible Party

Name: LUDWIG J CIBELLI
SSN/ITIN: XXX-XX-4407

Principal Business Activity

What your business/organization does: OTHER
Principal products/services: TO RAISE FUNDS AND CONDUCT FOR CHARITABLE PURPOSES

Additional Non-Profit/Tax-Exempt Organization Information

Owens a 55,000 pounds or greater highway motor vehicle:	NO
Involves gambling/wagering:	NO
Involves alcohol, tobacco or firearms:	NO
Files Form 720 (Quarterly Federal Excise Tax Return):	NO
Has employees who receive Forms W-2:	NO
Reason for Applying:	STARTED A NEW BUSINESS

We strongly recommend you print this summary page for your records as this will be your only copy of the application. You will not be able to return to this page after you click the "Submit" button.

Click "Submit" to send your request and receive your EIN.

Once you submit, please wait while your application is being processed. It can take up to two minutes for your application to be processed.



EIN Assistant

Your Progress: 1. Identify 2. Authenticate 3. Addresses 4. Details

5. EIN Confirmation

Congratulations! Your EIN has been successfully assigned.

EIN Assigned: **88-1655445**

Legal Name: **MONARCH BEACH SUNRISE ROTARY
FOUNDATION**

Your confirmation letter will be mailed to you. This letter will be your official IRS notice and will contain important information regarding your EIN. Allow up to 4 weeks for your letter to arrive by mail.

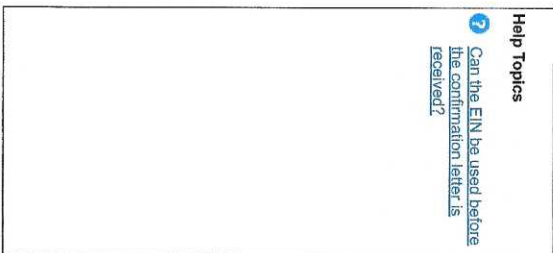
We strongly recommend you print this page for your records.

Click "Continue" to get additional information about using your new EIN.

[Continue >>](#)

Help Topics

[? Can the EIN be used before the confirmation letter is received?](#)



 **Can the EIN be used before the confirmation letter is received?**

This EIN is your permanent number and can be used immediately for most of your business needs, including:

- Opening a bank account
- Applying for business licenses
- Filing a tax return by mail.

However, allow up to two weeks before your EIN becomes part of the IRS's permanent records. You must wait until this occurs before you can:

- File an electronic return
- Make an electronic payment
- Pass an IRS Taxpayer Identification Number matching program.



EIN Assistant

Your Progress: 1. Identify 2. Authenticate 3. Addresses 4. Details 5. EIN Confirmation

Additional Information about your EIN

We suggest you print this page for your records.

When Can You Use Your EIN?

This EIN is your permanent number and can be used immediately for most of your business needs, including:

- Opening a bank account
- Applying for business licenses
- Filing a tax return by mail.

However, it will take up to two weeks before your EIN becomes part of the IRS's permanent records. You must wait until this occurs before you can:

- File an electronic return
- Make an electronic payment
- Pass an IRS Taxpayer Identification Number (TIN) matching program.

Next Steps

You can download IRS forms, publications, and tax returns at <http://www.irs.gov/forms/pubs>

Corrections?

If you need to make changes to your organization's information, you must do so in writing and mail the information to the address provided at <https://www.irs.gov/businesses/business-name-change>.

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Continue >>



Withholding Tax at Source Requirements

Entity ID: 4862225/000

MONARCH BEACH SUNRISE ROTARY FOUNDATION
33635 SUNDOWN CT
DANA POINT CA 92629-1922

Why You Received This Letter

You may have California withholding responsibilities.

We received information that your business entity may be doing business in California. Therefore, we are notifying you of your potential resident and nonresident withholding responsibilities.

What You Need to Do

Nonresident Withholding

If your business entity pays California source income to nonresidents of California, you must withhold and send the Franchise Tax Board (FTB) 7 percent of all payments you make to each nonresident that exceed \$1,500 in a calendar year. (California Revenue and Taxation Code (R&TC) Section 18662)

If your business entity does not pay California source income to nonresidents of California, this responsibility does not apply to you.

Payments Subject to Nonresident Withholding

Payments subject to nonresident withholding include, but are not limited to:

- Nonwage payments for services performed in California.
- Lease, rent, royalty, winnings, and payout income earned in California.
- Distributions from California pass-through entities (estates, trusts, partnerships, limited liability companies, S corporations).

Exceptions to Nonresident Withholding

Generally, you do not need to withhold if any of the following exceptions apply. The payee:

- Is qualified with the California Secretary of State to do business in California.
- Has a permanent place of business in California.
- Is an individual who is a California resident.
- Is a tax-exempt entity under California or federal law.
- Is a government entity.
- Provides only goods or materials.
- Received a withholding waiver from FTB.
- Meets one of the other exceptions listed on California Form 590, *Withholding Exemption Certificate*.

Other exceptions may apply. Refer to FTB Pub. 1017, *Resident and Nonresident Withholding Guidelines*, for details on those exceptions.

Backup Withholding — Applies to Both Residents and Nonresidents

Generally, California follows federal law and requires backup withholding on payments to a payee if the payee:

- Does not provide a taxpayer identification number.
- Provides an invalid taxpayer identification number.
- Does not certify an exemption from backup withholding.

With certain limited exceptions, California law states that if the Internal Revenue Service (IRS) requires you to withhold and remit backup withholding, you must also withhold and remit to FTB 7 percent of all reportable income payments.

Payments Subject to Backup Withholding

California residents are subject to California backup withholding on all payments they receive, regardless of source. Nonresidents are subject to California backup withholding on payments they receive from California source income.

Exceptions to Backup Withholding

There are two exceptions to California backup withholding: (1) any release of loan funds a financial institution makes in the normal course of business, and (2) payments of interest and dividends, reported on certain IRS forms.

Payments of interest and dividends reported on the following IRS forms are not subject to backup withholding:

- 1099-INT, *Interest Income*
- 1099-DIV, *Dividends and Distributions*
- 1099-OID, *Original Issue Discount*
- 1099-PATR, *Taxable Distributions Received From Cooperatives*

Priority for Withholding

If more than one type of withholding applies to a payment, you perform backup withholding only.

Payees Exempt from Backup Withholding

Certain payees are exempt from backup withholding, such as government entities and tax-exempt organizations. To get a complete list of exempt payees, refer to IRS Form W-9, *Request for Taxpayer Identification Number and Certification*.

Penalties and Interest

If you fail to withhold, under withhold, or fail to remit the withheld amounts to us on or before the due date, you may be liable for the entire amount that was required to be withheld or was actually withheld (as the case may be), unless you show that the failure is due to reasonable cause (R&TC Sections 18662(d) and 18668(a)). Additionally, if you fail to timely and correctly file or furnish certain information returns and/or payee statements, we may assess penalties for each late or incomplete information return or payee statement (R&TC Section 19183(a),(b)). Finally, we may assess interest on any amount not paid on or before the due date (R&TC Section 18668(b)).

For more details about nonresident or backup withholding, or to get California withholding forms and publications, go to ftb.ca.gov and search for **withholding** or refer to FTB Pub. 1017, *Resident and Nonresident Withholding Guidelines*.

How to Get Forms

Web: ftb.ca.gov/Forms
Phone: 800.338.0505
Mail: TAX FORMS REQUEST MS D120
FRANCHISE TAX BOARD
PO BOX 307
RANCHO CORDOVA CA 95741-0307

Connect With Us

Web: ftb.ca.gov
Phone: 888.792.4900 from 8:00 a.m. to 5:00 p.m. weekdays, except state holidays
916.845.6500 from outside the United States
TTY/TDD: 800.822.6268 for persons with hearing or speech impairments